

Request for Plan Management Letter

Attention NDIA Planner

Re: Plan Management for.....

After reviewing all options for managing the funding within my plan – self-managed, plan managed or agency managed – I have decided to choose a registered Plan Manager to manage my NDIS funds and pay service providers on my behalf.

Please include the following support items in my plan to help me achieve my goals.

CB Choice & Control: 14_033_0127_8_3
(Financial Intermediary set up costs)

CB Choice & Control: 14_034_0127_8_3
(Financial Intermediary Monthly Processing x ____months)

Please send a request for service to Plan Care (ABN 77 641 653 330) upon approval of plan-management in my NDIS plan.

Signed,

Sign here.....

Print name here:.....

Questions?

We know you probably have lots of questions, so feel free to contact our friendly team any time.

Contact us at:

- T** 1800_024_000
- E** hello@plancare.com.au
- W** www.plancare.com.au