

How does Plan Management work?

1

You receive your NDIS plan, which has 'Improved Life Choices' included in it.

2

You select the plan management company that you want to use, and sign a service agreement

3

Your Plan Manager will claim the funds in your NDIS plan that are plan-managed

4

Your providers (e.g. your OT, your support coordinator etc.) send your Plan Manager invoices for their services

5

Your Plan Manager requests the funds to pay the invoice through the NDIS portal (this comes through automatically, NDIS does not need to approve this)

6

The funds from NDIS go into the Plan Manager's bank account

7

The Plan Manager pays the invoice

Want more information?

Get in touch with us today, and we can help you to make sense of your NDIS plan.

Contact us at:



1800 024 000



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Plan managers get paid by claiming the set-up fee and the monthly account fee that is built into your NDIS plan under **Improved Life Choices**. It looks something like this:

Improved Life Choices (CB Choice & Control)

Participant has chosen to have some of their funded supports managed by a Registered Plan Management Provider (RPMP). A participants choice to have a RPMP manage the funded supports in their plan is a legislative entitlement under section 43(2) of the NDIS Act 2013, and as such this support is included in this plan.

\$1,485.75

My Stated Supports funding will be:

- \$232.35 NDIA-managed Plan Management And Financial Capacity Building - Set Up Costs
- \$1,253.40 NDIA-managed Plan Management - Financial Administration

← **Set up fee**

← **Monthly fee for 12 months**

The above prices might change a bit, depending on whether you live in an area classified as non-remote, remote, or very remote. The above prices are for **non-remote**.

You might also have an item underneath the ones shown above, called 'CB and Training in Plan and Financial Management'. Not everyone has this though.

This item focusses on helping you **build your financial and organisational skills**. This means your plan manager can help you to engage providers, develop service agreements, maintain records, and show you how to claim payments.

You might have this in your plan if you are self-managing some of your plan, or if you want to self-manage one day.

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